



*Private Wealth Solutions  
Group*

**APPOINTMENT OF BROKER**

I/WE, the undersigned, hereby give permission for the transfer of the following policy/ies to the Agency of **PRIVATE WEALTH SOLUTIONS GROUP**.

**POLICY NUMBER/S**


I , hereby confirm that **PRIVATE WEALTH SOLUTIONS GROUP** is authorized to handle all cancelations, amendments, claims and the appointment of new underwriters on my behalf. This appointment revokes any existing appointment as Insurance Brokers and/or Agent.

Private Wealth Solutions Group may ask the Broker Fee, Ongoing Fee or Trailer Fee on your policy, if it is a broker's appointment your current Fee charged will be used going forward, Private Wealth Solutions Group is eligible to a maximum 10% fee.

This appointment is subject to **PRIVATE WEALTH SOLUTIONS GROUP** being entitled to receive payment from the Insurer, after the policy has been placed in the name of the authorized broker as well as receive a Brokers Fee.

NAME

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ADRESS


ID/ REGISTRATION

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CONTACT NUMBER

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\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



Private Wealth Solutions Group is an Authorized FSP (50400)